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Entered on Docket
October 08, 2009

A handwritten signature in black ink, appearing to read "R. Linda Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Order Approving Stipulation re Proof of Claims filed by Blair E.Roach and Barbara K. Roach and Withdrawal of Objection

**Hearing date: October 19, 2009
Time: 3:00 p.m.**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

The Stipulation of USACM Liquidating Trust (the “USACM Trust”), by and through its counsel, Lewis and Roca LLP, and Blair E. Roach and Barbara K. Roach re Proof of Claims and Withdrawal of Objection [DE 7583] came before the Court for consideration. No notice being necessary, and good cause appearing,

IT IS ORDERED

- Proof of claim No. 10725-02293 filed by Blair E. Roach and Barbara K. Roach is disallowed in its entirety;
 - The USACM Liquidating Trust Nineteen Omnibus Objection to Double Counted Proofs of claim [DE 7531] is deemed withdrawn as to Proof of claim No. 10725-02294 only. The remainder of that objection shall remain on the Court's calendar for October 19, 2009; and
 - Proof of Claim No. 10725-02294 filed by Blair E. Roach and Barbara K. Roach will be treated as a proof of claim in the amount of \$200,000; \$100,000 for Margarita Annex and \$100,000 for Placer Vineyards. Proof of Claim No. 10725-02294 is subject to further objection.

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DATED AND SIGNED ABOVE

LEWIS AND ROCA LLP

By /s/ John Hinderaker (018024)

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John Hinderaker
Marvin Ruth

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